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**Project Appraisal Memorandum**

**Equity investment**

**Part I – Executive Summary**

1. **Project**

1. **Target Company**

1. **Proposal**

1. **Recommendation**

Key Investment Consideration

Recommendation

**Part II – Project Analysis**

**Part III – Historical Financial & Financial Projection**

**Part IV – Supplemental, Procurement and Insurance** **Part V – Social and Environmental Assessment/ IIF’s**  
  
  
**Part VI – Attachment**

1. **Term Sheet**

1. **Risk Rating**

1. **KYC Checklists**

1. **Other Banks Facilities/ Summary of Pefindo Report**

1. **Legal Due Diligence Report**

1. **S&E Due Diligence**

1. **Share Valuation Report**

1. **Other Reports (if any)**